

KWI Life Insurance Public Company Limited

43 Thai CC Tower, 33rd Floor, South Sathorn Road, Yannawa, Sathorn, Bangkok 10120, Thailand Tel: +662 844 0000 | Customer service: +662 033 9000 Registration number 0107537001081 | www.kwilife.com

-Translation-

February 17, 2025

Subject : Notification of the Schedule for the Exercise of Rights to Purchase the Newly Issued

Ordinary Shares of KWI Life Insurance Public Company Limited (Fourth Exercise)

To : Shareholders

Attachment : - Form for the Notification of Intention to Exercise the Right to Purchase the Newly

Issued Ordinary Shares of KWI Life Insurance Public Company Limited (the "Form

for the Notification of Intention")

- Minutes of the Board of Directors' Meeting No. 2/2025 (Urgent) (Excerpt)

KWI Life Insurance Public Company Limited (the "Company") on February 17, 2025, has allocated to Purchase the Newly Issued Ordinary Shares of KWI Life Insurance Public Company Limited in the amount of 2,500,000 Shares to the existing shareholders of the Company on a pro rata basis to their respective shareholdings (Rights Offering) with a par value at THB 10 per share.

In this regard, the Company would like to inform the details in connection with the exercise of rights to purchase the newly issued ordinary shares of the Company <u>for the 4th exercise</u> as below.

1. Period for the Notification to : During 9:00 a.m.- 4:00 p.m. of February 18 – 24, 2025

Exercise

2. Exercise Ratio : 1 unit of the share shall be entitled to purchase 0.0074

ordinary shares

3. Exercise Price : Baht 10 per share

4. Place to Exercise : KWI Life Insurance Public Company Limited

No. 43 Thai CC Tower, 26th Floor, South Sathorn Road, Yannawa Sub-District, Sathorn District, Bangkok 10120, or

Contact Person: Khun Araya Boonyasu

Tel: 06 5625 6424

Email address: araya.boon@kwiasia.com

Please be informed accordingly.

Sincerely yours,

KWI Life Insurance Public Company Limited

-Sign-

(Mr. Antonio Hang Tat Chan)